

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

CHEROKEE
ACQUISITION

In re:

CELSIUS NETWORK LLC, et al.,

Debtors

Chapter 11

No. 22-10964 (MG)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:
Christopher Wright

Name of Transferee:
Ceratosaurus Investors, LLC

Name and Current Address of
Transferor:


Christopher Wright
[Redacted]

Name and Address where notices and payments
to transferee should be sent:

Ceratosaurus Investors, LLC
Attn: Michael Linn
Email: mlinn@farcap.com
One Maritime Plaza, Suite 2100
San Francisco, CA 94111

Claim No./Schedule	Creditor Name	Amount	Debtor	Case No.
Claim No. 22076	Christopher Wright	as described on the Stretto claims register (attached)	Celsius Network LLC	22-10964
Schedule F Line (3.1.108334)	Christopher Wright	as described on Schedule F (attached)	Celsius Network LLC	22-10964

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Michael Linn (Nov 20, 2024 10:52 PST)
Transferee/Transferee's Agent

Date: November 20, 2024

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: U.S. Bankruptcy Court
Southern District of New York ("Bankruptcy Court")

AND TO: Celsius Network LLC ("Debtor")
Case No. 22-10964 ("Case")

Proof of Claim #: 22076
Schedule F Line #: 3.1.108334

CHRISTOPHER WRIGHT ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

CERATOSAURUS INVESTORS, LLC
Attn: Michael Linn
One Maritime Plaza, Suite 2100
San Francisco, CA 94111

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the claim; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount as described on Schedule F, which represents 100% of the total claim as described on Schedule F ("Claim") against Debtor in the Bankruptcy Court, or any other court with jurisdiction over Debtor's Case.


Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Bankruptcy Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or other applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.


Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated November 19, 2024.

CHRISTOPHER WRIGHT

CERATOSAURUS INVESTORS, LLC

By: 
Name: Christopher Wright
Title: Individual

By: 
Name: Michael Linn
Title: Managing Member

Creditor Name ▲ Schedule No. ▾ Claim No. ▾ Date Filed ▾ Current Claim Amount ▾ Debtor Name ▾

CHRISTOPHER WRIGHT 22076 01/26/2023 All Debtors



Creditor Detail for CHRISTOPHER WRIGHT , Claim No. 22076

Creditor
CHRISTOPHER WRIGHT

Debtor
All Debtors

Schedule No.

Claim No. 22076
Date Filed
01/26/2023



Schedule Amount

General Unsecured
Priority
Secured
Admin Priority

TOTAL

Filed Claim Amount

General Unsecured Unliquidated
Priority
Secured
Admin Priority

TOTAL Unliquidated

Current Claim Amount

General Unsecured Unliquidated
Priority
Secured
Admin Priority

TOTAL

Claim Status

Proof of Claim

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

3.1.108334	CHRISTOPHER WRIGHT	ADDRESS REDACTED		BTC 39.5129363355568 COMP 100.170244508226 ETH 439.391818440689 GLSD 9811540.35283159 PAX 109183.650947969 USDT ERC20 2212.28894117753 VT7 74751 9872544803			
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